

DISTRICT COURT, ARAPAHOE COUNTY, COLORADO 7325 S. Potomac Street Centennial, CO 80112	<p style="text-align: center;">▲ COURT USE ONLY ▲</p> <p style="text-align: center;">Case Number: 2008cv2659</p> <p style="text-align: center;">Division: 404</p>
Plaintiff: STATE OF COLORADO, ex rel. JOHN W. SUTHERS, ATTORNEY GENERAL v. Defendants: COLORADO HUMANE SOCIETY & S.P.C.A, INC.; MARY C. WARREN, an individual; ROBERT WARREN, an individual; and STEPHENIE L. GARDNER, an individual	
Attorney for Custodian: John M. Tanner, #16233 Fairfield and Woods, P.C. 1700 Lincoln Street, Suite 2400 Denver, CO 80203 Phone: 303.830.2400 Fax: 303.830.1033 Email: jtanner@fwlaw.com	
NOTICE OF EXTENSION OF THE DEADLINE TO RESPOND TO THE CUSTODIAN'S REQUEST FOR PROPOSAL	

Waverton Group, LLC, as custodian for the Colorado Humane Society ("CHS"), by and through its attorneys, Fairfield and Woods, P.C., hereby gives Notice to this Court and the Custodianship Estate of an extension in the deadline to respond to the Custodian's Request for Proposal to the close of business, Monday, August 10, 2009. This delay is necessary to allow the claims bar date to have passed before the deadline for submissions.

In addition, the custodian gives further notice that the format of the Proposal will be that of a Judicial Sale of the name "Colorado Humane Society & S.P.C.A., Inc.," the operations of the Colorado Humane Society, the right to receive donations made to the

Colorado Humane Society, and all of the assets of the Custodianship Estate. Proposers must demonstrate that the use of the name "Colorado Humane Society & S.P.C.A., Inc." will be limited to any or all historical uses of the name. This change is necessary for the reasons explained in the Custodian's Motion to Dismiss the Cross-Claims of the Individual Defendants.

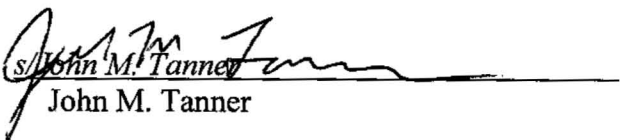
The assets sold pursuant to the Judicial Sale will be free of claims, liens, and encumbrances. It is likely that the bidding variable will be cash. All other conditions of the Proposal, including the Confirmation and Objection process, described in the Custodian's Request for Proposal remain applicable to the Judicial Sale. The Proposal selected by the custodian will be subject to competitive bids during the period between selection and Confirmation by the Court.

Prospective Proposers may contact the custodian directly:

Richard A. Block
Waverton Group, LLC
4101 East Louisiana Avenue
Suite 300
Denver, Colorado 80246
Office: 303-781-9900
Fax: 303-781-4311
Email: rblock@xpn.com

Dated this 17th day of July, 2009.

FAIRFIELD AND WOODS, P.C.

By: 
John M. Tanner

ATTORNEYS FOR CUSTODIAN

CERTIFICATE OF SERVICE

The undersigned certifies that a copy of the foregoing was served via Lexis/Nexis, by placing a copy in the United States Mail, postage prepaid, or via email, this 17th day of July, 2009, addressed to the following:

VIA LEXIS/NEXIS TO:

Alissa Hecht Gardenswartz, Ass't.
Attorney General
Leeann Richey, Ass't. Attorney General
Jay Simonson, Ass't Attorney General
1525 Sherman Street, 7th Floor
Denver, CO 80203

Frederic M. Winocur, Esq.
Kamlet Shepherd & Reichert, LLP
1515 Arapahoe St.
Tower 1, Suite 1600
Denver, CO 80202

Kevin McGreevy, Esq.
Ridley, McGreevy & Weisz, P.C.
303 16th Street, Suite 200
Denver, CO 80202

Joseph R. Winston, Esquire
Winston Law Firm, P.C.
Winston Law Building
1009 South Tejon Street
Colorado Springs, Colorado 80903

Ty Gee
Haddon, Morgan, Mueller, Jordan,
Mackey & Foreman, P.C.
150 E. 10th Avenue
Denver, CO 80203

VIA US MAIL TO:

Stephenie L. Gardener
11325 Pauls Drive
Conifer, CO 80433

Aspen C Sartoris
4002 SE 31st Avenue
Portland, Oregon 97202-3404

Nancy D. Miller, Esquire
Kennedy Childs & Fogg, P.C.
Independence Plaza
1050 17th Street, #2500
Denver, CO 80265

VIA EMAIL TO:

Richard A. Block
rblock@xpn.com
Waverton Group, LLC, Custodian

By: s/Susan Campbell
Susan Campbell